

**WASFAA**

**ANNUAL REPORT**

**2005-2006**

**July 27, 2006**

**MASFAA Annual Report 2005-2006  
From the President**

This report and the following pages summarize the activities of the Mississippi Association of Student Financial Aid Administrators for 2005-06. The MASFAA Board, committee chairs, and members had a very productive year as is evident in the following annual reports.

The leadership of MASFAA included:

**Board Members**

Soraya Welden	President	Meridian Community College
Garry Jones	President-Elect	East Mississippi Community College
Laura Diven-Brown	Immediate Past President	The University of Mississippi
LaShanda Chamberlain	Vice President	Mississippi Gulf Coast Community College
Ann Margaret Mullins	Treasurer	Delta State University
Jackie Boone	Secretary	Netnet
Nancy Gault	Member-at-Large	Sallie Mae Education Trust
Peggy Shoemake	Director	Pearl River Community College
Billye-Jean Stroud	Director	Citibank
Robyn Cilwik	Director	William Carey College

**Committee Chairs**

Steve Greenough	Archives	American Student Assistance
Robert Givens	Audit & Finance	The University of Mississippi
Brenda Paganelli	Conference	National Student Loan Program
Marilyn James	Diversity	Mississippi State University, Meridian Campus
Jeanie Hughes	Electronic Services	Education Services Foundation
Donna O'Quinn	High School Relations	University of Southern Mississippi
Linda Phillips	Hurricane Katrina Fund	Belhaven College
Brenda Carson	Legislative	East Central Community College
Nancy D'Angelo	Site Selection	Education Services Foundation
Teresa Bost	State Aid Programs	Mississippi State University
Judith Vidrine	Vendor/Sponsor	Nellie Mae

Below is a summarization of the activities of the President:

- Established an ad hoc committee, Hurricane Katrina Fund Committee, to award funds donated to MASFAA to assist students and financial aid professionals affected by Hurricane Katrina. MASFAA received over \$45,000 in donations.
- Appointed Jackie Boone as MASFAA Secretary after the resignation of the current Secretary.
- Represented MASFAA at all scheduled SASFAA board meetings.
- Attended the SASFAA Long Range Planning Summit on November 10-12, in Charlotte, NC.
- Attended the California Association of Student Financial Aid Administrators fall conference on December 10-13 in Sacramento, CA. CASFAA invited the MS, AL and LA association presidents to be their guests, provide an update on how our states were doing since Hurricane Katrina and describe how their donation to MASFAA had been used.
- Work with ATAC the summer of 2006 to assist in an upgrade of the MASFAA website. New functionality will provide improvements in communication, record keeping and reporting. ATAC will be providing MASFAA this upgrade at no charge as a result of our difficult year with Hurricane Katrina related issues.

The following are some of the accomplishments of the board and committees from this past year:

- A comprehensive revision of the Policies & Procedures was completed
- The Audit and Finance committee conducted an internal review of the 2004-05 financial records
- The Archives committee collected the association's historical documents for the past three years
- The Training committee provided a successful fall training workshop, "Administrative Capability: Campus-Wide Compliance", which was held on the campus of The Mississippi University for Women in Columbus, MS
- Purchased a certificate of deposit for \$ 15,000.00.
- The Board stayed within budget, with a profit of \$13,150.00 as of June 30, 2006.
- MASFAA sent four members to the NASFAA Leadership Conference in Washington, DC
- MASFAA representatives, Garry Jones and LaShanda Chamberlain, attended the Tri-State Association's Fall Conference to accept donations to MASFAA to assist students and aid professionals affected by Hurricane Katrina
- Garry Jones, Newsletter Editor, provided the members with the first online version of the MASFAA Messenger. Three quality issues were provided in this format and gave a timely and cost effective way of disseminating our newsletter to our members
- The High School Relations committee reached out to the gulf coast area high schools and provided information on professional judgment issues and assistance in obtaining Hurricane Relief funds
- Data collection has begun to establish a database of all MS high school principals and counselors to provide communication to this group from MASFAA
- The 39<sup>th</sup> Annual MASFAA Conference was held June 21-23, 2006, at the Marriott Downtown in Jackson. The theme of the conference, "You're Hired: Financial Aid Reality". 199 MASFAA members participated
- A dual slate of candidates was provided for all four offices
- Judith Vidrine, Vendor/Sponsor chair, raised \$91,745.00 this year in sponsorship funds for our association
- The Conference committee secured a knowledgeable Department of Education trainer for our annual conference who provided our members with an informative federal update, concurrent sessions during the conference and a question and answer period at the close of the conference

I am pleased to say that our association continues to play a vital role in the networking, training, and professional development of Mississippi financial aid administrators.

In addition, we made it a priority to recognize several MASFAA members with special awards at the conference this year, including:

- **Bruce Crain**, Mississippi State University, recipient of the Jack Woodward Award of Excellence
- **Brenda Paganelli**, National Student Loan Program, recipient of the President's Special Recognition Award for 2005-06

It has truly been a pleasure to serve MASFAA this year.

Respectfully submitted,

Soraya B. Welden  
President  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the President-Elect**

As President-Elect, I served as editor of the *MASFAA Messenger* and attended various conferences and leadership workshops. Each one provided valuable experience with opportunity for professional growth and networking with other financial aid professionals. The NASFAA Leadership Conference is a must as it offers extensive training and information in preparation for the year as upcoming President. SASFAA's Presidents-Elect workshop provided opportunity to interact with others on the regional level and, in particular, with the other upcoming state presidents....a great opportunity for exchange for ideas and concerns. To the extent possible, I recommend the upcoming President-Elect attend the trainings and workshops that will be available.

Conferences/Workshops Attended

- Invited to attend Tri-State (DE-MD-DC) Conference November 12-15 to accept monetary gift cards from their membership for those affected by Hurricane Katrina.
- SASFAA Presidents-Elect Pre-Conference Workshop and Annual Conference February 12-15 in Greensboro NC.
- NASFAA Leadership Conference March 5-8 in Washington DC.
- Financial Aid 101 training in April to participate in graduation ceremonies on behalf of Soraya who was attending another conference.
- SASFAA Transitional Board Meeting June 8-10 in St Pete Beach FL.
- MASFAA Annual Conference June 20-23 in Jackson

Newsletter Editor

- This was MASFAA's first year to go paperless and use an Adobe electronic format for membership viewing over the MASFAA website. ATAC needs approximately 2 weeks to format and lay out the newsletter prior to it going live on the web.
- There were 3 issues published. One in October, March and June.
- Expenses for the 3 issues - \$1585, excluding the monthly maintenance fee of \$275 per month. Included is the \$325 per newsletter for articles submitted, and \$10 per ad at 61 ads. Our agreement with ATAC is \$325 per newsletter for up to 20 pages including 5 photos; a \$10 additional charge for each page over 20 and \$7 additional for each photo over 5. Ads are \$10 each. Although each of our issues contained more pages and photos ATAC didn't charge us extra.
- The electronic version has been well received by the members; the money saved was considerable. Last year's cost was \$9607.37 and income generated was \$8437.50. This year's cost, including maintenance fees, was \$2410 with income of \$4575.
- Three issues of the Mini Messenger were published at our Annual Conference.
- A new Sony digital camera was purchased at the beginning of the year to replace the old one. The old camera was auctioned off at the conference.
- Newsletter Committee:
  - Searcy Taylor, MGCCC, Jefferson Davis Campus
  - Kim Reves, MSU
  - Gypsy Gray, EMCC

Respectfully submitted,

Garry Jones  
President-Elect  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Past President**

- Soraya Welden, B.J. Moncure, and I participated in the SASFAA Long-Range Planning Retreat as the Mississippi representatives. This event was held November 10-12, 2005, in Charlotte, NC.
- SASFAA State Past Presidents automatically serve on the SASFAA Nominations and Elections Committee. Because committee activities conflicted with my participation on the SASFAA Conference Committee this year, I asked Brenda Paganelli to act as my replacement for nominations. Brenda and I both assisted with the voting process at the SASFAA Conference.
- One of my responsibilities this year was to chair the Nominations Committee and identify people who were willing to assume leadership roles in MASFAA for 2006-07. I had the pleasure to work with the following Past Presidents on this assignment: Patrick James (Millsaps College), Dewey Knight (University of Mississippi), Brenda Paganelli (NSLP), and Bruce Crain (Mississippi State University).

A dual slate of candidates was presented to the MASFAA Board on April 12. The committee recommended the following individual for office:

**President-Elect**

Teresa Bost	Mississippi State University
Peggy Shoemake	Pearl River Community College

**Vice President**

Debbi Braswell	Millsaps College
Marilyn James	Mississippi State University – Meridian Campus

**Treasurer**

Steve Greenough	American Student Assistance
Levis Hughes	Tennessee Student Assistance Corporation

**Director**

Robert Givens	University of Mississippi
Ann Hendrick	Education Services Foundation

Absentee voting opened on June 13. Annual Conference attendees were invited to vote following the candidate speeches during the Opening Session. All votes were cast electronically through the MASFAA web page. The winning candidates were announced at the Closing Session: President-Elect Peggy Shoemake, Vice President Marilyn James, Treasurer Steve Greenough, and Director Robert Givens.

- I also worked with the Planning Committee to review the Bylaws and Policies & Procedures. The Directors who served on this committee were Billye-Jean Stroud, Robyn Cilwik, and Peggy Shoemake. A comprehensive review was completed. A number of changes to the P&P were approved by the Board and updated. Four Bylaws changes were presented to the membership for vote at the Annual Conference. All four passed. (See following page.)
- For next year, it is recommended that the Planning Committee pursue the development of a long-range plan for the association. I collected copies of long-range plans from several other state associations and will provide them to Soraya Welden, who will follow me as Past President.

Respectfully submitted,

Laura Diven-Brown  
Past President  
July 27, 2006

**The following Bylaws changes were approved at the 2006 Annual Conference:**

+++++

ARTICLE VI- DUTIES OF THE BOARD OF DIRECTORS

An excerpt from Section B of this article (below) was removed:

“The President-Elect is the assistant to the President. The President-Elect will...

- 4. Act as Parliamentarian for Board Meetings and associated meetings”

This duty was re-assigned to the Past President in Section D as follows:

“The **Immediate Past President** is an assistant to the President. The **Past President** will...

- 4. Act as Parliamentarian for Board Meetings and associated meetings”

+++++

ARTICLE IV- BOARD OF DIRECTORS

Section D was amended as follows (with the addition in bold):

“REMOVAL FROM OFFICE: Officers may be removed from office for misconduct, failure to perform the duties of the office, **exiting the profession**, or for other just causes as determined by the Board.”

+++++

ARTICLE VIII- COMMITTEES

Section B was amended as follows (with the addition in bold):

“The Nominating Committee: The Nominating Committee is responsible for providing a slate of candidates to be voted on at the Annual Conference. The Nominating Committee will be composed of the Immediate Past-President, who serves as chair, and the four most recent Past-Presidents of the Association. **In the event that one of the four most recent Past-Presidents cannot serve or is no longer an active member, the Chair will appoint another active Past-President to the committee if available.**”

+++++

ARTICLE VI- DUTIES OF THE BOARD OF DIRECTORS/ARTICLE VIII- COMMITTEES

Section C of Article VIII, below, was deleted:

“The Budget Committee: The Budget Committee is responsible for providing an annual budget to the Board of Directors at the beginning of each fiscal year for approval. The Budget Committee is composed of the Treasurer and the two most recent active Past-Treasurers of the Association. The current Treasurer serves as chairperson.”

Article VI, Section F was amended as follows:

“The Treasurer is the finance officer of the Association. The Treasurer will...

- 6. **Prepare and maintain an annual budget for the Association, in consultation with the President, by soliciting input of the elected officers and committee chairs and, as needed, the Past-Treasurer**”

+++++

**MASFAA Annual Report 2005-2006**  
**From the Vice President**

Year 05/06 has been an unforgettable year for MASFAA. During this year, Mississippi experienced devastation from Hurricane Katrina that has forever changed us.

As we began the year, the Training Committee immediately began preparing for the NASFAA Decentralized Training Event. This year's topic for training was "Administrative Capability: Campus-Wide Compliance". Mary Givhan of Mississippi College & Paula Laws of Delta State University graciously agreed to serve as our trainers for the Fall workshop. While in Washington DC for the Train the Trainer Workshop, NASFAA representatives informed Mary & Paula that there was a request from a potential sponsor for Fall Training Workshops held in LA, MS & AL. MASFAA received a training grant in the amount of \$ 8,770. Of the total grant, \$ 5,460 was designated to cover materials and the remaining \$ 3,310 to assist with other training-related expenses. This generous gift allowed MASFAA to present the Fall Training Event at no cost to the membership. On November 4<sup>th</sup>, Paula Laws & Mary Givhan presented the NASFAA Decentralized Training Series, Administrative Capability: Campus-Wide Compliance at the Mississippi University for Women in Columbus. We had a nice turnout of about 100 members for this workshop. Extra training kits were given to those MASFAA members unable to attend the workshop on a first-come, first serve basis.

Also in November, Garry Jones & I attended the Tri-State Association's Fall Conference in Cambridge, Maryland. The Tri-State Association, which consists of Maryland, Delaware & Washington DC, invited us as special guests. In the aftermath of Hurricane Katrina, their association adopted MASFAA. Their membership donated \$1,055 in gift cards for those most affected by Hurricane Katrina. In March, I attended the NASFAA Leadership Conference in Washington DC. This was wonderful opportunity for our MASFAA leaders. MASFAA leaders were able to meet with representatives from both Senator Lott & Senator Cochran's office.

In April, MASFAA held its 6<sup>th</sup> Annual Financial Aid 101. This year, 29 participants participated in M\*A\*S\*H, Making Administrators Successful in Helping Students. Based on the evaluations, the participants enjoyed Financial Aid 101 & left with a wealth of knowledge to succeed in our profession. The format for Financial Aid 101 included General Sessions, Case Studies, & Breakout Sessions. We have reserved the Duncan Gray Center for April 1-4, 2007 for next year's Financial Aid 101 workshop series.

Special thanks to Judith Vidrine, our Vendor/Sponsor, & our sponsors. Without them, many of our training events would not have been possible.

**Members of the 2005/2006 Training Committee**

<b><i>Name</i></b>	<b><i>Institution</i></b>
Ball, Lori	Mississippi State University
Chamberlain, LaShanda (Chairperson)	MS Gulf Coast Community College
Givhan, Mary	Mississippi College
Hall, Elizabeth	Belhaven College
Hutchins, Wendy	Sallie Mae
Langston, Louanne	USA Funds
Laws, Paula	Delta State University
Porter, Darolyn	TSAC
Shelton, Kristel	Tougaloo College
Springfield, Jessica	Trustmark National Bank
Stroud, Billye Jean	Citibank

Respectfully submitted,

LaShanda Chamberlain  
Vice President  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Treasurer**

**MASFAA 2005-2006 Budget (As of June 30, 2006)**

<b>Income</b>	<b>05-06 Budget</b>	<b>Income</b>		<b>Difference</b>
	<b>REVISED</b>	<b>Received as of</b>		
		<b>June 30</b>		
Prior Year Conference Income	\$ -	\$0.00	\$	-
Conference Sponsors	\$ 70,200.00	\$58,972.00	\$	11,228.00
Conference Fees	\$ 16,000.00	\$16,125.00	\$	(125.00)
Conference Charity/Cookbook	\$ -	\$2,807.99		
Electronic-Web Ads	\$ 5,100.00	\$ 3,600.00	\$	1,500.00
Membership	\$ 6,000.00	\$ 6,195.00	\$	(195.00)
Newsletter	\$ 4,650.00	\$ 4,425.00	\$	225.00
Scholarship	\$ -	\$0.00	\$	-
Interest	\$ 500.00	\$ 563.14	\$	(63.14)
Training Fall Workshop Sponsors	\$ 6,500.00	\$ 6,500.00	\$	-
Training Fall Workshop Fees	\$ 420.00	\$ 420.00	\$	-
Training FA 101 Sponsors	\$ 4,750.00	\$ 4,500.00	\$	250.00
Training FA 101 Fees	\$ 4,350.00	\$ 4,200.00	\$	150.00
Miscellaneous Income	\$ -	\$16.87	\$	(16.87)
Hurricane Relief Fund	\$ 36,136.00	\$ 40,822.00	\$	(4,686.00)
<b>TOTAL INCOME</b>	<b>\$ 154,606.00</b>	<b>\$ 149,147.00</b>		

<b>Expense</b>		<b>Spent as of</b>		<b>Current</b>
		<b>June 30</b>		<b>Balance</b>
11 Archives	\$ 1,000.00	\$ -	\$	1,000.00
12 Audit	\$ 500.00	\$ -	\$	500.00
13 Board Meetings-Exec	\$ 7,000.00	\$ 6,309.55	\$	690.45
14 Conference	\$ 66,000.00	\$ 56,444.17	\$	9,555.83
15 Directors	\$ 500.00	\$ 346.21	\$	153.79
16 Diversity	\$ 250.00	\$ 221.64	\$	28.36
17 Electronic	\$ 6,500.00	\$ 5,485.93	\$	1,014.07
18 High School	\$ 500.00	\$ -	\$	500.00
19 Insurance	\$ 1,525.00	\$ 1,510.25	\$	14.75
20 Legislative	\$ 500.00		\$	500.00
21 Long Range Planning	\$ -		\$	-
22 Membership Chair	\$ 1,850.00	\$ 709.52	\$	1,140.48
23 Newsletter	\$ 1,800.00	\$ 664.94	\$	1,135.06
24 Nominations	\$ 150.00		\$	150.00
25 Past President	\$ 500.00	\$ 429.46	\$	70.54
26 President	\$ 3,650.00	\$ 3,392.83	\$	257.17
27 President Elect	\$ 3,750.00	\$ 3,855.26	\$	(105.26)
28 Scholarship	\$ -		\$	-
29 Secretary	\$ 1,600.00	\$ 1,262.23	\$	337.77
30 State Aid	\$ 250.00		\$	250.00
31 Treasurer	\$ 4,000.00	\$ 18,391.70	\$	(14,391.70)
32 Vendor	\$ 500.00		\$	500.00
33 VP Training	\$ 16,145.00	\$ 14,790.03	\$	1,354.97
34 Hurricane Relief Fund	\$ 36,136.00	\$ 23,182.89	\$	12,953.11
<b>TOTAL EXPENSES</b>	<b>\$ 154,606.00</b>	<b>\$136,996.61</b>		

## MASFAA CD Listing

<u>Lender</u>	<u>Amount</u>	<u>Interest</u>	<u>Matures</u>	<u>Term</u>	<u>Interest Paid</u>
Bancorpsouth	\$10,000.00	2.79%	9/10/2008	48 month	Interest paid monthly to MASFAA checking account
Bancorpsouth	\$10,620.94	4.00%	5/23/2008	55 month	Interest compounds quarterly and is added to the CD
Bank Plus	\$11,748.00	3.55%	Purchased May 2005 (?)	19 month	
Bancorpsouth	\$15,000.00	5.25%	6/27/2008	24 month	Interest compounds monthly

Respectfully submitted,

Ann Margaret Mullins  
Treasurer  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Member at Large**

The current membership statistics show that we have 329 members as of June, 2006, compared to 337 members as of June, 2005.

Other statistics that may be used for future reference are as follows:

	<u>2004-05</u>	<u>2005-06</u>
Membership By State:		
Mississippi	234	240
Out of State	103	89
Membership by Affiliation:		
Not Specified	1	2
Active	319	310
Honorary Lifetime Member	17	17
Membership by Institution Type:		
Not Specified	42	51
Other	1	2
Public (2 Year)	51	45
Public (4 Year)	84	81
Independent (4 Year)	29	24
Proprietary (Technical/Trade)	2	10
Graduate/Professional	6	9
Government Agency	9	6
Guaranty Agency	24	18
Lender	78	76
Servicer	11	7

Respectfully submitted,

Nancy Gault  
Member at Large  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Archives Committee**

The Archives Committee collected records for the 2002/2003, 2003/2004, 2004/2005 and 2005/2006. This spring we submitted a proposed job description for the Policy and Procedures manual to provide guidance to future Archives Committees when collecting and cataloging records for the association.

The records for the last four years are ready to send to the scanning company to add the records to the Archives CD.

The repository for MASFAA Archives is the Financial Aid Office at Millsaps College in Jackson, MS.

Respectfully submitted,

Steve Greenough  
Chair, Archives Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006  
From the Audit & Finance Committee**

During this past year, I have completed the following tasks and projects –

- Reviewed the monthly bank statements for the year. All were in good order.
- Completed the 2004-2005 internal review of the financial records, with the assistance of Ann Margaret Mullins.
- Worked with Paul Calhoun (Haddox Reid Burkes & Calhoun PLLC) and Ann Margaret Mullins to complete the MASFAA Form 990 (Return of Organization Exempt from Income Tax) and have it filed by IRS deadline of 11/15/05.
- Reviewed the insurance renewal form from the John Stroud Agency for the D & O policy (Directors and Officers Liability Insurance). I also reviewed the Dishonesty Bond and ensured that both were paid by the 11/15/05 deadline.
- Reviewed the Hartford Insurance liability policy and ensured payment by the 11/15/05 deadline.
- Updated the MASFAA listing of physical property assets. (see below)

**MASFAA Asset List (as of 07/21/06)**

<b>Equipment</b>	<b>Serial/Model Number</b>	<b>Date of Purchase</b>	<b>Purchase Price</b>	<b>Current Usage Status</b>	<b>Current Holder</b>
Sony Digital Still Camera	MVC-FD92	Unknown	Unknown	Usable	Garry Jones – to be donated to silent auction at MASFAA 2006 Conference
Dell Laptop + (wireless card – S/N BDH20D380154)	PP01L-Ref No 99123, IC Class B ICES-003 DS/N TW-09C748-12800-191-01284	Unknown	Unknown	Usable	Nancy Gault
Sony MicroCassette Recorder	M-560V	11/3/2004	\$40.40	Usable	Jackie Boone
Dell Laptop	PP01L-Ref No 99123, IC Class B ICES-003 DS/N TW-09C748-12800-161-1882	Unknown	Unknown	Usable	Ann M. Mullins
Hewlett Packard Desk Jet 932C Printer	CN0BR1S1KS	Unknown	Unknown	Usable	Ann M. Mullins
MASFAA Seal	N/A	Unknown	Unknown	Usable	Ann M. Mullins
Netgear 8-port Fast Ethernet Switch	FS6914CCB238625	May 2005	\$55.00	Usable	Nancy Gault
Sony Digital Camera – Cyber-Shot DSC-H1 (includes 512MB Sony Memory Stick Pro, high speed USB memory stick card reader, 2.0x telephoto lens, .5x super wide angle lens, 3 filters, 1 hour AC/DC charger, 4 rechargeable batteries, tripod, and a camera bag)	Garry Jones has this information	October, 2005	\$664.94	Usable	Garry Jones

Respectfully submitted,

Robert W. Givens  
Chair, Audit & Finance Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Conference Committee**

**Conference Theme/Slogan:** "You're Hired, Financial Aid Reality"

**Conference Location:** Marriott/Downtown Jackson Mississippi

**Date:** June 21-23, 2006

**Number Registered:** 199

**Number of Guest:** 14

**Budget:** \$66,000

**Committee Expenses:** 56,4444.17

**Conference Chairperson:** Brenda Paganelli

**Conference Committee:**

Candy Adams	Valerie Horne
Jackie Boone	Jeanie Hughes
Stacey Carter	Jan Lee
Martha Cascio	Christopher Martin
Robyn Cilwik	Sonja McMullen
Alice Dupre-LeJeune	Kristi Motter
Angie Gossett	Chuck Parker
Anne Grove	Angie Sherrer
Tiffanie Hancock	Geoffrey Stam

**Vendor Sponsor Chairperson:** Judith Vidrine

**Site Selection Chairperson:** Nancy D Angelo

**Recommendations to 2007 Conference Committee:**

- Increase Thursday lunch count more than 5%
- Work with Member-at-Large to have MASFAA lanyards
- Discuss possible one-day registration fee with Board of Directors
- Increase room block by 25

Respectfully submitted,

Brenda Paganelli  
Chair, Conference Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Diversity Committee**

The diversity committee for 2005-2006 consisted of the following members. Some were added as others could not fulfill their obligations due to work or personal obligations.

- **Marilyn D. James, MSU-Meridian Campus, Chair**
- **Shelby Burkhardt, Candence Bank**
- **Lynda Gist, MSU-Meridian Campus**
- **Debra J. Lee, Mississippi Gulf Coast Community College**
- **Jennifer Lynch, Bank One**
- **Lisa Simms-Thomas, Nelnet**

The committee performed the following activities:

- The committee submitted newsletter articles for each edition of the MASFAA newsletter.
- We conducted 2-3 conference calls to conduct business. We discussed issues concerning diversity as it relates to MASFAA.
- The chair attended all board meetings to represent the diversity committee.
- The chair served on the SASFAA Diversity Committee which was chaired by Ms. Cruzita Lucero of Northeast Technical Community College. This was a good experience and I recommend that future MASFAA diversity chairs serve on this committee if give the opportunity.
- We were involved with the conference committee to ensure that diversity issues were represented during the annual conference.
- During the annual conference in Jackson, MS, the diversity committee presented a visual presence by wearing colorful banners which represented various countries. The banners were purchased and donated by Ms. Jennifer Lynch of Bank One (diversity committee member).
- As an informal gesture, I travel to Canton, MS in April to visit the FA 101 class and have lunch with the group.

We recommended to the executive board to formulate/design a diversity web page for the MASFAA official website. The request was approved during the April 12, 2006 MASFFA board meeting at Meridian Community College. We were not able to complete this task; however, I will be available for any information needed by the new diversity chair to assist in the completion of this project. The items we would like to see on the web page:

1. Diversity mission statement and overall definition of diversity
2. Previous diversity presenters and their website if available (this would be helpful with planning programs and securing speakers, etc.)
3. Examples of various diversity issues that arise in the workplace
4. Comment section/suggestions for the membership to voice their diversity concerns or suggestions to the committee.
5. Helpful links to other diversity pages (example, MSU has a diversity center and newsletter). Also include national and state diversity web page links. Have the schools represented in MASFAA to submit their diversity information for review to be placed on the website.
6. Other helpful diversity issues recommended by the diversity committee

Overall serving as MASFAA Diversity Committee Chair was a delight as well as a challenged. I am grateful to Mrs. Soraya Welden, MASFAA 2005-2006 president and the entire MASFAA family for giving me this opportunity to serve this wonderful association. It was a great experience and I was able to gain a greater appreciation of all the hard work involved in making MASFAA a great resource tool for the financial aid professionals of the state of Mississippi.

Respectfully submitted,

Marilyn James  
Chair, Diversity Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Electronic Services Committee**

Electronic Services served as liaison between MASFAA and ATAC to facilitate several activities for the association. In coordination with MASFAA Vice President, online registration for MASFAA Financial Aid 101 was available. Prior to the annual conference, Electronic Services Chair worked closely with the immediate Past President to ensure each statement of candidacy was posted on the website. Through coordination with ATAC, the online voting process was successful at the annual conference, after a minor glitch in the database was resolved. ATAC staff was available via telephone throughout the day during the online voting process at the conference.

Electronic Services synchronized with ATAC, in conjunction with members of the MASFAA Board and/or other committee chairs, the closing and opening of specific online activities, such as conference registration, online voting, volunteer and committee information. Periodic updates to the website were provided through out the year to ATAC, including pictures to refresh MASFAA's home-page.

It is anticipated that ATAC will be upgrading the MASFAA website, with the ultimate intent to be more user-friendly for the membership.

Respectfully submitted,

Jeanie Hughes  
Chair, Electronic Services Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the High School Relations Committee**

I have enjoyed the last two years as Chairperson for the High School Relations Committee. Some of the experiences I have had will remain with me for my entire life. Most notable were the days and nights I spent traveling in the Mississippi Delta during the spring of 2005. I will say that I had the opportunity to see places in the state where I had never been, and had I gotten lost, I probably would not have found my way home again.

I have met hundreds of students, counselors, school administrators, and parents while serving on this committee. It has been a privilege to serve in this capacity and I must thank Laura Diven-Brown and Soraya Welden personally for their allowing me to have this opportunity.

I must also thank all those within MASFAA who assisted me in our escapades. Without the support of these volunteers, this committee would not have enjoyed the outreach efforts we have had over the last two years. Although our outreach efforts were severely hampered during the latter part of the past year due to Katrina, we did remain in contact with counselors, parents, and students with regard to making ourselves available as resources for information regarding not only the Katrina Relief Fund, but with financial aid information, in general.

One goal I did not accomplish as Chairperson was the establishing of a MASFAA Newsletter to High School Counselors. This is a goal that I would still like to pursue in conjunction with the new Chairperson of this committee. I still believe that a newsletter of this nature sent to High School Counselors would be beneficial in keeping them informed about the financial aid process and in keeping them updated with regard to the changes we all know come often within the arena of financial aid.

More importantly, by keeping counselors informed, we in turn, may be better able to keep students informed and educated about the financial aid process. I believe this goal is still one worth pursuing with the High School Relations Committee and I will continue to assist in this process if the Chairperson and committee wish to proceed in this endeavor.

I wish the new committee and the new Chairperson every success possible in the endeavors they will pursue during the next year. This committee is vital in our goal to continue to serve Mississippi's students and their families.

**Addendum:** It is with pleasure that I convey that I have received permission from the incoming Chairperson of the High School Relations Committee to continue working on a newsletter for high school counselors and other high school administrators in Mississippi. I relish the task and look forward to working with the new committee in this regard.

I am also in the process of accumulating all the data regarding high school counselors and high school principals in the state of Mississippi to turn over to the new committee chairperson. I have basically set up spreadsheet data in a manner that will allow anyone to mail merge name and addresses with any correspondence the committee wishes to send out to high school personnel. This is will be done as soon as possible within the restraints of time with the upcoming fall registration.

In addition, I have also prepared several PowerPoint presentations that I have used over the last two years with events through the High School Relations Committee and I will also gladly share these with the incoming chairperson.

Because this is a committee with a purpose in which I believe strongly, I will continue to offer my services as a resource person as well as a volunteer to the new chairperson and her committee.

In events attended by members of the High School Relations Committee over the last year, I estimate members of MASFAA and this committee have assisted or advised over 400 students and their families in matters pertaining to financial aid. This could not have been done had the members of the committee and of this

organization not had a commitment to serving our students and their families. I have had volunteers from other schools, lending agencies, and guarantee agencies offer their services and that has been the most touching aspect of working with this committee. The words "thank you" can hardly suffice, but I hope I have already made these special people aware of how much I appreciate their dedication to our students and to MASFAA.

Once again, I must thank our two past presidents for their support and confidence in me with regard to this opportunity. It is one that I have thoroughly enjoyed and one, from which I have reaped substantial satisfaction, both personally and professionally.

Respectfully submitted,

Donna O'Quinn  
Chair, High School Relations Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Hurricane Katrina Fund Committee**

Garry Jones, new MASFAA President, has requested that- since we have been sent new funds and have not spent all of the current funds donated to MASFAA for Katrina Relief - the Hurricane Katrina Disaster Relief Funds Task Force continue into the next MASFAA fiscal year until all of the funds are distributed.

The following members of the task force have agreed to serve for that period of time:

- Mary Jane Covington, MS Office of Student Financial Aid
- Jeanie Hughes, Education Services Foundation
- Thurmond Mitchell, Hinds Community College
- Steve Greenough, American Student Assistance, MASFAA Treasurer, will be the ex-officio member of the committee

New Task Force Business:

1. Received another check from the Tri-State Association (Delaware, Maryland, DC) for \$1000 to be spent on student scholarships. The committee has approximately 50 more student scholarship applications pending after donor funds that were designated for students were exhausted. The decision was made to pull out the applications in chronological order of receipt date and approve \$200 each for 5 students after checking with the FAA to ensure that the student still needs the funds.
2. Received a check from VASFAA for \$1986 to be used for FAA's for training expenses.
3. Received a check from EASFAA for \$1300 to be used for student scholarships - will pick out the next 7 student applications and give \$200 to the first 6 and \$100 to the 7<sup>th</sup> student.
4. Ann Margaret Mullins, past Treasurer, produced a report to the Board of all expenses paid out from the fund through the date that she turns the Treasurer duties over to the next Treasurer at the transitional meeting on the July 27<sup>th</sup>. The total donor deposits to the fund to date is \$40,822 and the total expenses paid out of the fund to date is \$25,758.29 leaving a remaining balance of \$15,063.71 to be spent in the next fiscal year.
5. The only remaining other business the committee needs to make decisions on would be approval for training expenses for the remaining funds.

Respectfully submitted,

Linda Phillips  
Chair, Hurricane Katrina Fund  
July 27, 2006

## **MASFAA Annual Report 2005-2006 From the Legislative Committee**

The MASFAA Legislative Relations Committee consisted of the following four members for 2005-06:

- Brenda Carson, East Central Community College – Chair
- Ron Gambill, Edsouth
- Margie Harvey, Texas Guaranteed
- Dewey Knight, The University of Mississippi

Brenda Carson served as a member of the **SASFAA** Legislative Relations Committee for 2005-06.

Legislative activity was monitored during the year and reported to the MASFAA Board and President. In addition legislative updates were provided to the membership in the *MASFAA Messenger*.

### Legislative and Regulatory Recap

Legislation concerning financial aid for students and school affected by Hurricanes Katrina and Rita provided regulatory relief and additional aid for students. One major action in December was the approval of the Hurricane Relief (H.R. 2863) which included funding of \$95 million for eligible students in Mississippi. The allocation of federal funds through the Federal Hurricanes Disaster Relief Special Leveraging Educational Assistance Partnership (SLEAP) Program is being administered by the Mississippi Post-Secondary Education Financial Assistance Board. This was indeed good news for the students. Participating colleges will be awarding these funds for the 2005-06 year and the fall 2006 semester. The deadline for utilization of these funds is September 30, 2006. The Department of Education provided current guidance and regulations related to Hurricanes Katrina and Rita at their various websites.

The reauthorization bill seemed to be moving forward until the hurricane issues, the war against terror, the Supreme Court selections and the immigration situation took priority. The legislation for the first reauthorization of the Higher Education Act in eight years is still pending.

The House and Senate approved the Deficit Reduction Act of 2005 otherwise known as the Higher Education Reconciliation Act of 2005 (HERA) which was signed by the President on February 8, 2006. Some of the provisions of the HERA took effect upon signing and others will take effect on various dates through July 1, 2007. The Department of Education has issued GEN-06-02 (Enactment of HERA), GEN-06-03 (Correction to GEN-06-02), GEN-06-04 (Academic Competitiveness Grant and SMART Grant Programs), GEN-06-05 (Changes by HERA to Student & Institutional Eligibility, Student Assistance General Provisions), GEN-06-06 (List of academic majors for SMART Grants), GEN-06-08 (Additional Implementation Guidance for ACG and SMART Programs), GEN-06-10 (Implementing Provisions of the HERA for the 2006-07 Award Year) and GEN 06-11 (Notification to foreign schools of changes made by the Higher Education Reconciliation Act of 2005). Additional Dear Colleague Letters will be issued as needed to implement HERA.

Federal Register/Vol. 71, No. 127/Monday July 3, 2006/Rules and Regulations Part III Department of Education 34 CFR Parts 668, 674 et al. establishes regulations for Academic Competitiveness Grant (ACG) and National SMART Grant programs as well as regulations for other programs. These interim final regulations are effective August 2, 2006 for the 2006-07 award year. However, the Secretary is soliciting comments on all aspects of the interim regulations for the 2007-08 award year which must be received on or before August 17, 2006. For regulations taking effect in the 2008-09 and subsequent award years, the Secretary plans to conduct negotiated rulemaking, as required under section 492 of the HEA

The Department of Education is now providing at [www.ifap.ed.gov](http://www.ifap.ed.gov) under On-Line Reference the “Higher Education Reconciliation Act of 2005 (HERA) Information Including ACG and SMART Grant Information” link. All of Federal Student Aid’s published information that relates to HERA including Dear Partner/Colleague Letters, Electronic Announcements, Federal Registers, and HERA Questions and Answers are available at this link. In addition, NASFAA is also providing the HERA Implementation Resources page to assist schools with implementing the provisions of the Higher Education Reconciliation Act of 2005.

HERA cut \$12.7 billion from student financial aid amounting to about one-third of the total savings in this bill. This reduction constitutes the largest reduction in student assistance ever.

Another extension of the Higher Education Act (H.R. 5603) extends authority for the HEA programs to operate until September 30, 2006. Extensions will continue to be necessary until the Higher Education Act reauthorization takes place.

GEN-06-09 provides information concerning eligibility for Title IV Program assistance for victims of human trafficking.

The single holder rule was repealed on June 15 when the President signed an emergency supplemental spending package (H.R. 4939) which included the repeal.

Respectfully submitted,

Brenda Carson  
Chair, Legislative Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Site Selection Committee**

Committee Members:

- Nancy D'Angelo, Chair
- Steve Greenough

In Fall 2005, MASFAA cancelled its contract for Spring 2006 with the Beau Rivage Hotel as a result of the hotel's hurricane damage, and signed a 2006-2007 contract with the Marriott Hotel in Jackson. Brenda Paganelli, MASFAA 2006 Conference Chair, directed the Site Selection Committee to secure a location for the MASFAA 2008 Spring Conference. Brenda stated that it was MASFAA's desire to hopefully return to Biloxi in 2008, in an effort to boost the coast's suffering economy.

In April 2006, Committee members met in Biloxi and visited on site with sales managers from the Imperial Palace Hotel and the Beau Rivage Hotel. We requested proposals from both hotels, and also visited the sales offices of Isle of Capri Hotel and the Grand Hotel. Neither of the latter hotels was in a current position to provide a conference proposal. The Grand had not yet re-opened. Once proposals from Beau Rivage and Imperial Palace were received, the committee submitted a comparison analysis of the proposals to the MASFAA Board for April 18 meeting. The Beau Rivage proposal mirrored its 2006 contract with MASFAA.

Garry Jones, MASFAA 2006 President, later requested options for 2008 other than the coast. Brenda suggested that proposals be requested from Tunica and Philadelphia. The committee met on site with the sales manager of the Pearl River Resort and later received a 2008 conference proposal. The casino hotel in Tunica did not return the committee's call.

Another proposal comparison analysis was submitted to the Board during the June 20 meeting. It was the site selection committee's recommendation to accept the 2008 proposal from the Beau Rivage Hotel in Biloxi. After meeting discussions and further negotiations with the Beau to secure conference dates of June 16 – June 19, 2008 with a room rate of \$139, the Board voted to accept the Beau's proposal. The contract is currently in the hands of Garry Jones for execution.

Respectfully submitted,

Nancy D'Angelo  
Chair, Site Selection Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the State Aid Committee**

Committee Members:

- Teresa Bost, Chair
- Pat Brooks
- Jackie Lindsey
- Brenda Pittman

**Current Items**

The Mississippi Office of Student Financial Aid planned to provide a student satisfaction survey last fall. It was suggested that the committee could survey the schools for input. However, the project was tabled.

The format of the institutional application status check on the Mississippi Student Financial Aid web page was discussed with Hugh Graves. Some additions requested were: history on the web for access to semester count, previous year displayed along with current year activity, display GPA and hours reviewed for awarding purposes and professional judgment status. This is an ongoing process that will be useful as school administrators respond to student inquiries. Hugh stated that the previous year display was the only item that would present a problem.

The main activity this year has been the development of hurricane relief funds. Meetings were held at IHL in Jackson on January 11, 2006 and February 8, 2006 to discuss the administration and reconciliation of these funds. To date, \$43,000,000 of the appropriated \$95,000,000 has been spent. No more SLEAP payments will be made until after July 1<sup>st</sup> in order to close out the current fiscal year. Each participating school was given the opportunity to request additional funding so that all remaining funds are spent. The process of desk audits will begin June 19<sup>th</sup>. A sampling of files from each school will require a minimum of 5 files and a maximum of 15 files. The Attorney General's office will perform the final audit after the September 30, 2006 deadline.

There are two new employees in the MOSFA office. Beth Flick, former Director of Financial Aid at Wesley Biblical Seminary, will work with the Critical Needs Teacher Program. Babs McAlpin from Mississippi College will work with HELP and NISSAN Programs. The office will begin sending out award notifications with CSA & GTS in late June. The remaining programs will follow in alpha order. There is level funding provided for state programs next year.

**Recommendations for next year**

Enhance communication between MOSFA and schools to better assist students and parents.

Continue the process to modify the web page so that the schools are able to retrieve comprehensive data to ensure accurate information.

Respectfully submitted,

Teresa Bost  
Chair, State Aid Committee  
July 27, 2006

**MASFAA Annual Report 2005-2006**  
**From the Vendor/Sponsor Committee**

The MASFAA Vendor-Sponsor Committee has solicited and secured sponsorship for the following MASFAA activities throughout the 2005-06 year:

1. MASFAA Messenger On-Line Newsletter Ads---see attached spreadsheet.
2. MASFAA Website Banner Ads----see attached spreadsheet
3. MASFAA Fall Training---see attached spreadsheet
4. MASFAA Financial Aid 101 Training---see attached spreadsheet
5. MASFAA Annual Conference—see attached spreadsheet

The board approved at the November 2005 board meeting to change the newsletter ads solicitation to three newsletters throughout the year without listing specific months and solicit one sponsorship amount for all three of \$225/year instead of breaking it down per newsletter. I have made this change to the MASFAA Activities form and it is attached.

At the request of the President, I have developed a MASFAA Activities Sponsorship Sheet to solicit sponsorship of several MASFAA events outside of the MASFAA annual conference at one time. (See attached sheet) The MASFAA Board approved this sheet as the means by which the Vendor-Sponsor Committee solicits sponsorships for next year (2006-07). This will make it easier for the vendors, the committee chair, and the Treasurer since we will be dealing with only one form.

A final proposal of this committee is to combine the contribution of the vendors from the non-conference activities with the conference activities to determine the level of sponsorship that the vendor will be recognized at during the annual conference on name tags and in the conference program. The board wishes to keep the conference sponsorship separate from the activities throughout the year and recognize the sponsors at the conference based upon their conference contribution. The board felt that sponsors are recognized at the individual events that they sponsor throughout the year already. **This committee does recommend that on next year's conference program, a page be dedicated to recognize the sponsors for the events they sponsor throughout the year.**

The vendor-sponsor section of the P & P Manual was reviewed and updated based upon the recommendations of the board. These changes were forwarded to Laura Diven-Brown who will be distributing the updated P & P to the new MASFAA Board during the transitional board meeting.

The current MASFAA conference sponsorship levels are attached.

Respectfully submitted,

Judith Vidrine  
Chair, Vendor/Sponsor Committee  
July 27, 2006

MASFAA Messenger Newsletter Advertising Information

<b>Agency</b>	<b>October</b>	<b>February</b>	<b>May</b>	<b>Total</b>	<b>Billing address and information</b>
AMS	\$75	\$0	\$0	\$75	c/o Carol Gafford, P. O. Box 100, Swansea, MA 02777
BancorpSouth	\$75	\$75	\$75	\$225	c/o. Julie Tompkins, P. O. Box 1406, Columbus, MS 39703
Bank of America	\$75	\$75	\$75	\$225	c/o Torrence McKnight, TN3-860-01-05, 6060 Poplar Avenue, Suite 100, Memphis, TN 38199
Chase	\$75	\$75	\$75	\$225	c/o Jennifer Lynch, 38 Cape Drive NW, Fort Walton Beach, FL 32548
Citibank	\$75	\$75	\$75	\$225	c/o Billye Jean Stroud, 593 Glendale Rd, New Albany, MS 38652
ESF	\$75	\$75	\$75	\$225	c/o Barbara McDonald, 2600 Lakeland Terrace, Jackson, MS 39216
Hibernia Bank	0	\$75	\$75	\$150	c/o John Cadenhead, 11273 Barrett Lane, Slaughter, La 70777
Nellie Mae	\$75	\$75	\$75	\$225	c/o Jonathan Barnes, 13455 Parwood Drive, Baton Rouge, LA 70816
NSLP	\$75	\$75	\$75	\$225	c/o Teresa Boldt, 1300 "O" Street, Lincoln, NE 68508
Renasant Bank	\$75	0	\$75	\$150	c/o Lyvonne Berry, P. O. Box 709, Tupelo, MS 38801
Sallie Mae	\$75	\$75	\$75	\$225	c/o Wendy Hutchins, P. O. Box 162, Terry, MS 39170
Sallie Mae Ed Trust	\$75	\$75	\$75	\$225	c/o Tara Clancey, 12061 Bluemont Way, Reston, VA 20190
SunTrust	\$75	\$75	\$75	\$225	c/o Catherine Matawaran, 1001 Semmes Avenue, RUW 7900 5th floor, Richmond, VA 23224
TGSLC	\$75	\$75	\$75	\$225	c/o Kristin Boyer, P. O. Box 83100, Round Rock, TX 78683-3100
Trustmark	\$75	\$75	\$75	\$225	c/o Jan Lee, P. O. Box 291, Jackson, MS 39205
TSAC	\$75	\$75	\$75	\$225	c/o Darolyn Porter, 404 James Robertson Parkway, Suite 1950, Nashville, TN 37243-0820
USA Funds	\$75	\$75	\$75	\$225	c/o Resa McBride, 11100 USA Parkway, Fishers, IN 46037
First Tennessee Bank	\$75	\$75	\$75	\$225	c/o Jacky Gullett, 103 Mockingbird Lane, Martin, TN 38237
M & F Bank	\$75	0	0	\$75	c/o Darren Milner, P. O. Box 520, Kosciusko, MS 39090
Southwest Student Svcs	\$75	\$75	\$75	\$225	c/o Alice LeJeune, 193 Ruth Lane, Ville Platte, LA 70586
Wachovia	\$0	\$75	\$75	\$150	c/o Mendy Walker, 318 23rd Street, Niceville, FL 32578
ELM Resources	\$0	\$75	\$75	\$150	c/o Lien Ho, 500 12th Street, Suite 300, Oakland, CA 94607
EdAmerica	\$0	\$75	\$75	\$150	c/o Jane McNaughton, 5016 West Concord Road, Brentwood, TN 37027-6520
Regions Bank	\$0	\$0	\$75	\$75	c/o Gail Haydel, 61310 Timberbend Drive, Lacombe, LA 70445
Student Loan Xpress	\$0	\$0	\$75	\$75	c/o Karen Penzell, 12680 High Bluff Drive, Suite, 400, San Diego, CA 93120
				<u>\$4,650</u>	

MASFAA Web Banner Ad Sponsors for 05-06

<b>Lender Name</b>	<b>Address where bill should be sent</b>	<b>Amount</b>
Edamerica	c/o Jane McNaughton, 5016 West Concord Road, Brentwood, TN 37027-6520	\$600
Citibank	c/o Billye Jean Stroud, 593 Glendale Road, New Albany, MS 38652	\$600
ESF	c/o Barbara McDonald, 2600 Lakeland Terrace, Jackson, MS 39216	\$600
Nellie Mae	c/o Jonathan Barnes, 13455 Parwood Drive, Baton Rouge, LA 70816	\$600
TSAC	c/o Darolyn Porter, 404 James Robertson Pkwy., Suite 1950, Nashville, TN 37243	\$600
AmSouth Education Lending	c/o Barbara Ware, 425 Beasley Rd., Apt. C8, Jackson, MS 39206	\$600
Trustmark Bank	c/o Jan Lee, P. O. Box 791, Jackson, MS 39205	\$600
Southwest Student Services	c/o Alice LeJeune, 193 Ruth Lane, Ville Platte, LA 70586	\$600
USA Funds Services	c/o Louanne Langston, P. O. Box 104., Raymond, MS 39154	\$300
		<u>\$5,100</u>

MASFAA Fall Training Sponsor List

<b>Lender Name</b>	<b>Address where bill should be sent</b>	<b>Amount</b>
Sallie Mae	Wendy Hutchins, Sallie Mae, P. O. Box 162, Terry, MS 39170	\$250
SunTrust Education Loans	Chris Martin, SunTrust Education Loans, 8097 Versailles Drive, Denham Springs, LA 70706	\$250
Southwest Student Services	Alice LeJeune, Southwest Student Services, 193 Ruth Lan, Ville Platte, LA 70586	\$250
CFS	Clark Aldridge, CFS, 133 Broadmoor Ln, Alabaster, AL 35007	\$250
MOHELA	Terry Bland, MOHELA, 108 Leland Street, Pearl, MS 39208	\$250
TGSLC	Sam Casarez, TGSLC, P. O. Box 83100, Round Rock, TX 78683	\$250
NSLP	Brenda Paganelli, NSLP, 3271A Highway 370, Dumas, MS38625	\$250
ESF	Barbara McDonald, ESF, 2600 Lakeland Terrace, Jackson, MS 39216	\$250
Nellie Mae	Jonathan Barnes, 13455 Parwood Drive, Baton Rouge, LA 70816	\$250
Citibank	Billye-Jean Stroud, Citibank, 593 Glendale Road, New Albany, MS 38652	\$250
BancorpSouth Student Loans	Julie Tompkins, P. O. Box 1406, Columbus, MS 39703	\$250
AmSouth Education Lending	Barbara Ware, AmSouth, 425 Beasley Rd, Apt. C8, Jackson, MS 39206	\$250
Sallie Mae Education Trust	Sonja McMullen, Sallie Mae Ed Trust, 608 Clareece Park Place, Franklin, TN 37069	\$250
Edamerica	Jane McNaughton, 5016 West Concord Road, Brentwood, TN 37027	\$250
National Education	Geoff Stam, 56 Jackson Avenue, Ponte Vedra Beach, FL 32082	\$250
Wells Fargo	Joe Statuto, 5308 Desmond Lane, Orlando, FL 32821	\$250
TSAC	Darloyn Porter, 404 James Robertson Pkwy., Suite 1950	\$250
USA Funds Services	Louanne Langston, P. O. Box 104, Raymond, MS 39154	\$250
AMS	Sandy McKee, 8305 Weatherwood Lane, Cordova, TN 38018	\$250
Wachovia	Mendy Walker, 318 23rd Street, Niceville, FL 32578	\$250
Student Loan Xpress	Erin Guerrero, 12680 High Bluff Drive, Suite 400, San Diego, CA 92130	\$250
Whitney Bank	Kyle Schwartz, P. O. Box 61260, New Orleans, LA 70161	\$250
Regions Bank	Gail Hydell, 3836 Elysian Fields, New Orleans, LA 70122	\$250
Trustmark Bank	Jan Lee, P. O. Box 291, Jackson, MS 39205	\$250
Chase	Jennifer Lynch, 38 Cape Drive, NW, Ft. Walton Beach, FL 32548	\$250
ASA	Steve Greenough, 518 Berwick Drive, Brandon, MS 39407	\$250
		\$6,500

MASFAA Financial Aid 101 Sponsor List

<b>Lender</b>	<b>Billing Address</b>	<b>Amount</b>
ASA	Steve Greenough, 518 Berwick Drive, Brandon, MS 39047	\$250
Sallie Mae	Wendy Hutchins, P. O. Box 162, Terry, MS 39170	\$250
AMS	Sandy McKee, 8305 Weatherwood Lane, Cordova, TN 38018	\$250
USA Funds Services	Louanne Langston, P. O. Box 104, Raymond, MS 39154	\$250
Suntrust Education Loans	Chris Martin, 8097 Versailles Drive, Denham Springs, LA 70706	\$250
Nellie Mae	Jonathan Barnes, 13455 Parwood Drive, Baton Rouge, LA 70816	\$250
BancorpSouth	Julie Tompkins, P. O. Box 1406, Columbus, MS 39701	\$250
Mohela	Terry Bland, 633 Spirit Drive, Chesterfield, MO 63005	\$250
Southwest Student Services	Alice LeJeune, 193 Ruth Lane, Ville Platte, LA 70586	\$250
Citibank	Billye Jean Stroud, 593 Glendale Rd, New Albany, MS 38652	\$250
Regions Bank	Gail Haydel, 61310 Timberbend Dr., Lacombe, LA 70445	\$250
TSAC/Guarantec	Pete McArdle, 6420 Southpoint Parkway, Jacksonville, LA 32216	\$250
Renasant Bank	Lyvonne Berry, P. O. Box 709, Tupelo, MS 38802	\$250
NSLP	Pam Vance (fax invoice to 402-479-6762)	\$250
ESF	Barbara McDonald, 2600 Lakeland Terrace, Jackson, MS 39216	\$250

Trustmark National Bank	Jan Lee, P. O. Box 291, Jackson, MS 39205	\$250
Wachovia Education Finance	Mendy Walker, 318 23rd Street, Niceville, FL 32578	\$250
Collegiate Funding Services	Clark Aldridge, 133 Broadmoor Lane, Alabaster, AL 35007	\$250
Sallie Mae Education Trust	Nancy Gault, 315 Forrest Blvd., Columbus, MS 39702	\$250
		<u>\$4,750</u>

MASFAA Annual Conference Sponsor List

<b>Sponsor</b>	<b>Level of Conference Sponsorship</b>	<b>Conference Contributions</b>	<b>Scholarship Contributions</b>	<b>Golf Tournament Sponsor</b>	<b>Totals</b>
Bank of America	Exhibitor	500	0		500
Cadence Bank	Exhibitor	500	75		575
Campus Door	Exhibitor	500	200		700
Commerce Bank	Exhibitor	500	0		500
EdFinancial Services	Exhibitor	500	0		500
Hancock Bank	Exhibitor	500	250		750
Independence Federal Savings Bank	Exhibitor	500	0		500
KHEAA - The Student Loan People	Exhibitor	500	0		500
Renasant Bank	Exhibitor	800	100		900
Wells Fargo	Exhibitor	500	0		500
Whitney Bank	Exhibitor	500	0		500
Bancorp South	Bronze	1392	100		1492
Capital One/Hibernia	Bronze	1000	100		1100
College Loan Corporation	Bronze	1000	100		1100
EdSouth Funding	Bronze	1000	0		1000
First Tennessee	Bronze	1000	100		1100
Key Bank	Bronze	1000	0		1000
National Education	Bronze	1000	100		1100
Student Loan Xpress	Bronze	1000	0		1000
Trustmark Bank	Bronze	1200	200		1400
AMS	Silver	1934	0		1934
AmSouth	Silver	1634	0		1634
American Student Assistance	Silver	1500	0		1500
Chase	Silver	1500	0		1500
Citibank	Silver	1700	100		1800
Collegiate Funding Services	Silver	1500	0		1500
ELM	Silver	1000	500		1500
Mohela	Silver	1700	300		2000
Nellie Mae	Silver	1634	100	200	1934
Nelnet	Silver	1500	0		1500
Sallie Mae	Silver	1634	100		1734
Sallie Mae Ed Trust	Silver	1634	200		1834
Southwest Student Services	Silver	1634	0		1634
Suntrust Education Loans	Silver	1500	250	200	1950
TGSLC	Silver	1600	0		1600
EdAmerica	Gold	3485	500		3985
Guarantec	Gold	3373	127		3500
National Student Loan Program	Gold	2500	0	200	2700
Regions	Gold	2500	0		2500
TSAC	Gold	3373	100		3473
USA Funds	Gold	3016	0		3016
Wachovia	Gold	2200	500		2700
Education Services Foundation	Platinum	6600	0		6600

**70,745.00**

**2005-06 MASFAA Conference Sponsorship Levels:**

<b>LEVELS</b>	<b>TITLE</b>	<b>COMPLIMENTARY ITEMS</b>
\$499 or less	CONTRIBUTOR	None
\$500 - \$999	EXHIBITOR	One complimentary exhibit space (when available)
\$1000 - \$1499	BRONZE	One complimentary exhibit space (when available)
\$1500 - \$2499	SILVER	One complimentary exhibit space (when available)
\$2500 - \$4999	GOLD	One complimentary exhibit space (when available)
\$5000 and up	PLATINUM	One complimentary exhibit space (when available)

One complimentary registration is provided for each \$1000 contribution (one comp registration for \$1000 contribution, two comp registrations for \$2000 contribution, etc.)